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Screw theory (torsor theory)

Vector and pseudo-vector representations, twist, wrench

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A screw (also called a torsor) is an affine antisymmetric vector field in a Euclidean setting. It is called a twist (or a kinematic screw, or a distributor) when it is the velocity field of a rigid body motion, and called a wrench when it is the moment of a force field.

To avoid confusions and misunderstandings, the first three paragraphs are devoted to the definitions of vectors, pseudo-vectors, vector products, pseudo-vector products, antisymmetric endomorphisms and their representations. The fourth fifth and sixth paragraphs define a screw, a twist and a wrench.

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The notation $g := f$ means: f being given, g is defined by $g = f$.
 V is a dimension 3 vector space.

1 Dimension 3 vector spaces

1.1 The different $\overrightarrow{\mathbb{R}^3}$ in mechanics

1.1.1 Cartesian $\overrightarrow{\mathbb{R}^3}$

$\mathbb{R} := (\mathbb{R}, +, \times)$ is the usual field, with 0 the + identity element and 1 the \times identity element; This 1 is theoretical: It is not linked to any “unit of measurement”.

Then consider the Cartesian product $\mathbb{R} \times \mathbb{R} \times \mathbb{R} \stackrel{\text{noted}}{=} \overrightarrow{\mathbb{R}^3}$, and the usual operations $\vec{u} + \vec{v} = (u_1 + v_1, u_2 + v_2, u_3 + v_3)$ and $\lambda \cdot \vec{u} = (\lambda u_1, \lambda u_2, \lambda u_3) \stackrel{\text{noted}}{=} \lambda \vec{u}$ when $\vec{u} = (u_1, u_2, u_3)$, $\vec{v} = (v_1, v_2, v_3)$ and $\lambda \in \mathbb{R}$. It is a real vector space, and $(\vec{E}_1 := (1, 0, 0), \vec{E}_2 := (0, 1, 0), \vec{E}_3 := (0, 0, 1))$ is a basis called “the canonical basis”.

1.1.2 \mathcal{M}_{31} the space of real $3 * 1$ column matrices

$\mathcal{M}_{31} = \{[\vec{v}] = \begin{pmatrix} v_1 \\ v_2 \\ v_3 \end{pmatrix} : v_1, v_2, v_3 \in \mathbb{R}\}$ is the usual set of real $3 * 1$ column matrices. It is a real vector

space with its usual rules, $(\vec{C}_1 := \begin{pmatrix} 1 \\ 0 \\ 0 \end{pmatrix}, \vec{C}_2 := \begin{pmatrix} 0 \\ 1 \\ 0 \end{pmatrix}, \vec{C}_3 := \begin{pmatrix} 0 \\ 0 \\ 1 \end{pmatrix}) \stackrel{\text{noted}}{=} (\vec{C}_i)$ being its canonical basis

(the identity element 1 is theoretical: It is not linked to any “unit of measurement”). So $[\vec{v}] = \begin{pmatrix} v_1 \\ v_2 \\ v_3 \end{pmatrix}$

means $\vec{v} = \sum_i v_i \vec{C}_i$. And \mathcal{M}_{31} is isomorphic to $\overrightarrow{\mathbb{R}^3}$ Cartesian.

Similarly with transposed matrices and $\mathcal{M}_{13} = \{[\vec{v}]^T : [\vec{v}] \in \mathcal{M}_{31}\}$ the set of row matrices.

Definition 1.1 A column matrix $[\vec{v}] \in \mathcal{M}_{31}$ is also called a pseudo-vector.

1.1.3 The many $V = \overrightarrow{\mathbb{R}^3}$ in mechanics

For a sum to be defined, we need “compatible dimensions” : You don’t add bi-point vectors velocities with accelerations or forces or moments... Thus we define distinct real vector spaces corresponding to different dimensions: V_{bpt} for bi-point vectors, V_{vel} for the velocities, V_{acc} for accelerations, ... However, to simplify the notations, all these spaces are noted $\overrightarrow{\mathbb{R}^3}$. So pay attention to the context.

And, e.g. in $V_{bpt} \stackrel{\text{noted}}{=} \overrightarrow{\mathbb{R}^3}$, there is no canonical basis: a basis $(\vec{a}_1, \vec{a}_2, \vec{a}_3) = (\vec{a}_i)_{i=1,2,3} \stackrel{\text{noted}}{=} (\vec{a}_i)$ is chosen by some observer, e.g. with \vec{a}_3 giving the direction of the vertical at some point on Earth and with its length being 1 is some unit of measurement (e.g. 1 foot in aviation).

1.1.4 Quantification in V

V being a dimension 3 real vector space, let $\vec{v} \in V$.

Quantification. An observer chooses a basis (\vec{a}_i) in V . Hence $\exists v_1, v_2, v_3 \in \mathbb{R}$ s.t. $\vec{v} = \sum_{i=1}^3 v_i \vec{a}_i$, and

the column matrix $[\vec{v}]_{|\vec{a}} = \begin{pmatrix} v_1 \\ v_2 \\ v_3 \end{pmatrix} \in \mathcal{M}_{31}$ is the usual matrix representation of \vec{v} which quantifies \vec{v} in the

basis (\vec{a}_i) . (And, $[\vec{v}]_{|\vec{a}} = \begin{pmatrix} v_1 \\ v_2 \\ v_3 \end{pmatrix}$ means $\vec{v} = \sum_{i=1}^3 v_i \vec{a}_i$.)

Let \mathcal{M}_{33} will be the space of $3 * 3$ real matrices.

Let $z(\cdot, \cdot) : V \times V \rightarrow \mathbb{R}$ be a bilinear form (e.g. a scalar dot product). Quantification: Let $[z]_{|\vec{a}} := [z(\vec{a}_i, \vec{a}_j)]_{\substack{i=1,2,3 \\ j=1,2,3}} \stackrel{\text{noted}}{=} [z(\vec{a}_i, \vec{a}_j)] \in \mathcal{M}_{33}$; This $3*3$ matrix $[z]_{|\vec{a}}$ is the usual matrix representation (quantification) of $z(\cdot, \cdot)$ relative to (\vec{a}_i) . So, for all $\vec{v} = \sum_{i=1}^3 v_i \vec{a}_i$ and $\vec{w} = \sum_{i=1}^3 w_i \vec{a}_i$ in V , the bilinearity of $z(\cdot, \cdot)$ gives $z(\vec{v}, \vec{w}) = \sum_{i,j=1}^3 v_i w_j z(\vec{a}_i, \vec{a}_j) = [\vec{v}]_{|\vec{a}}^T \cdot [z]_{|\vec{a}} \cdot [\vec{w}]_{|\vec{a}}$ where $[\vec{v}]_{|\vec{a}}^T := ([\vec{v}]_{|\vec{a}})^T$ (transposed matrix).

Let $L : V \rightarrow V$ be an endomorphism (linear map from a vector space to itself). Quantification: Let L_{ij} be the components of $L \cdot \vec{a}_j$, i.e. $L \cdot \vec{a}_j = \sum_{i=1}^3 L_{ij} \vec{a}_i$, for all j ; The $3 * 3$ matrix $[L]_{|\vec{a}} := [L_{ij}] \in \mathcal{M}_{33}$ is the usual representation of L relative to (\vec{a}_i) . So, with $\vec{v} = \sum_{i=1}^3 v_i \vec{a}_i$, the linearity of L gives $L \cdot \vec{v} = \sum_{i,j=1}^3 L_{ij} v_j \vec{a}_i$, i.e. $[L \cdot \vec{v}]_{|\vec{a}} = [L]_{|\vec{a}} \cdot [\vec{v}]_{|\vec{a}}$.

1.1.5 Our usual affine space \mathbb{R}^3 and associated $\overrightarrow{\mathbb{R}^3}$

Affine setting: \mathbb{R}^3 is the usual affine space of points representing positions of particles in our classical 3-D world.

Associated setting vector space: $\overrightarrow{\mathbb{R}^3}$ is its associated vector space made of the bi-point vectors $\overrightarrow{AB} \stackrel{\text{noted}}{=} B - A$ for all $A, B \in \mathbb{R}^3$, and we write $B = A + \overrightarrow{AB}$.

1.1.6 Euclidean framework

Choose a unit of measure of length u in our affine space \mathbb{R}^3 (foot, metre...), then make a Euclidean associated basis $(\vec{e}_i)_{i=1,2,3} \stackrel{\text{noted}}{=} (\vec{e}_i)$ in $\overrightarrow{\mathbb{R}^3}$: The length of each \vec{e}_i is 1 in the unit u , and the length of $3\vec{e}_i + 4\vec{e}_{i+1}$ is 5 (Pythagoras orthogonality) in the unit u , for all $i = 1, 2, 3$, where $\vec{e}_4 := \vec{e}_1$ and $\vec{e}_5 := \vec{e}_2$.

The associated Euclidean dot product $g_e(\cdot, \cdot) = (\cdot, \cdot)_{g_e} \stackrel{\text{noted}}{=} \cdot_{g_e} : \overrightarrow{\mathbb{R}^3} \times \overrightarrow{\mathbb{R}^3} \rightarrow \mathbb{R}$ (symmetric definite positive bilinear form) is defined by $(\vec{e}_i, \vec{e}_j)_{g_e} = \delta_{ij}$ for all i, j , i.e. $[g_e]_{|\vec{e}} = I$, so, for all $\vec{v} = \sum_{i=1}^3 v_i \vec{e}_i$ and $\vec{w} = \sum_{i=1}^3 w_i \vec{e}_i$,

$$\vec{v} \cdot_{g_e} \vec{w} := [\vec{v}]_{|\vec{e}}^T \cdot [\vec{w}]_{|\vec{e}} = \sum_{i,j=1}^3 v_i w_j \delta_{ij} \quad (\text{Euclidean case}). \quad (1.1)$$

The associated Euclidean norm $\|\cdot\|_{g_e} : \overrightarrow{\mathbb{R}^3} \rightarrow \mathbb{R}_+$ is given by $\|\vec{v}\|_{g_e} := \sqrt{\vec{v} \cdot_{g_e} \vec{v}} (= \sum_{i,j=1}^3 v_i^2)$.

Two vectors $\vec{v}, \vec{w} \in \overrightarrow{\mathbb{R}^3}$ are $(\cdot, \cdot)_{g_e}$ -orthogonal iff $\vec{v} \cdot_{g_e} \vec{w} = 0$.

The algebraic (signed) volume of the parallelepiped limited by three vectors $\vec{u}, \vec{v}, \vec{w}$ is $\det_{\vec{e}}(\vec{u}, \vec{v}, \vec{w})$ (and the volume is the absolute value $|\det_{\vec{e}}(\vec{u}, \vec{v}, \vec{w})|$) where $\det_{\vec{e}} : (\overrightarrow{\mathbb{R}^3})^3 \rightarrow \mathbb{R}$ is the tri-linear alternated form defined by $\det_{\vec{e}}(\vec{e}_1, \vec{e}_2, \vec{e}_3) = 1$. That is, for all $\vec{u} = \sum_{i=1}^3 u_i \vec{e}_i$, $\vec{v} = \sum_{i=1}^3 v_i \vec{e}_i$, $\vec{w} = \sum_{i=1}^3 w_i \vec{e}_i$ in V ,

$$\det_{\vec{e}}(\vec{u}, \vec{v}, \vec{w}) = u_1(v_2 w_3 - v_3 w_2) + u_2(v_3 w_1 - v_1 w_3) + u_3(v_1 w_2 - v_2 w_1), \quad (1.2)$$

i.e. $\det_{\vec{e}}(\vec{u}, \vec{v}, \vec{w}) = \det \left(\begin{bmatrix} [\vec{u}]_{|\vec{e}} & [\vec{v}]_{|\vec{e}} & [\vec{w}]_{|\vec{e}} \end{bmatrix} \right)$ is the determinant of a 3×3 matrix $\mathcal{M} = \left(\begin{bmatrix} [\vec{u}]_{|\vec{e}} & [\vec{v}]_{|\vec{e}} & [\vec{w}]_{|\vec{e}} \end{bmatrix} \right)$.

A $(\cdot, \cdot)_{g_e}$ -orthonormal basis is a basis (\vec{b}_i) s.t. $(\vec{b}_i, \vec{b}_j)_{g_e} = \delta_{ij}$, i.e. $\vec{b}_i \cdot_{g_e} \vec{b}_j = \delta_{ij}$ for all i, j , i.e. $[g_e]_{|\vec{b}} = I$.

A basis (\vec{b}_i) as the same orientation as (\vec{e}_i) iff $\det_{\vec{e}}(\vec{b}_1, \vec{b}_2, \vec{b}_3) > 0$. Otherwise it as the opposite orientation.

1.2 The vector product associated with a basis

Framework: $\overrightarrow{\mathbb{R}^3}$ Euclidean with (\vec{e}_i) a chosen Euclidean basis, $(\cdot, \cdot)_{g_e}$ the associated Euclidean dot product and $\det_{\vec{e}}$ the associated algebraic volume.

Definition 1.2 The vector product $\times_e(\cdot, \cdot) : \left\{ \begin{array}{l} V \times V \rightarrow V \\ (\vec{u}, \vec{v}) \rightarrow \times_e(\vec{u}, \vec{v}) \stackrel{\text{noted}}{=} \vec{u} \times_e \vec{v} \end{array} \right\}$ is the bilinear antisymmetric map defined by

$$(\vec{u} \times_e \vec{v}) \cdot_{g_e} \vec{w} = \det_{\vec{e}}(\vec{u}, \vec{v}, \vec{w}), \quad \forall \vec{w} \in \overrightarrow{\mathbb{R}^3}. \quad (1.3)$$

So the components of $\vec{u} \times_e \vec{v}$ in the basis (\vec{e}_i) are the reals $(\vec{u} \times_e \vec{v}) \cdot_{g_e} \vec{e}_i = \det_{\vec{e}}(\vec{u}, \vec{v}, \vec{e}_i)$ for $i = 1, 2, 3$:

$$[\vec{u} \times_e \vec{v}]_{|\vec{e}} := \begin{pmatrix} u_2 v_3 - u_3 v_2 \\ u_3 v_1 - u_1 v_3 \\ u_1 v_2 - u_2 v_1 \end{pmatrix}, \quad \text{i.e.} \quad (1.4)$$

$$\vec{u} \times_e \vec{v} := (u_2 v_3 - u_3 v_2) \vec{e}_1 + (u_3 v_1 - u_1 v_3) \vec{e}_2 + (u_1 v_2 - u_2 v_1) \vec{e}_3 \stackrel{\text{noted}}{=} \det \left(\begin{pmatrix} \vec{e}_1 & u_1 & v_1 \\ \vec{e}_2 & u_2 & v_2 \\ \vec{e}_3 & u_3 & v_3 \end{pmatrix} \right),$$

the formal determinant being expanded along the first column. So \times_e is indeed bilinear, easy check, and antisymmetric, i.e. $\vec{u} \times_e \vec{v} = -\vec{v} \times_e \vec{u}$, easy check.

In other words, \times_e is the bilinear antisymmetric map defined by

$$\forall i = 1, 2, 3, \quad \vec{e}_i \times_e \vec{e}_{i+1} = \vec{e}_{i+2}, \quad (1.5)$$

where $\vec{e}_4 := \vec{e}_1$ and $\vec{e}_5 := \vec{e}_2$.

Proposition 1.3 For all $\vec{u}, \vec{v} \in V$.

- 1- If $\vec{u} \times_e \vec{z} = \vec{v} \times_e \vec{z}$ for all \vec{z} , then $\vec{u} = \vec{v}$.
- 2- $\vec{u} \times_e \vec{v}$ is $(\cdot, \cdot)_{\mathcal{G}_e}$ -orthogonal to \vec{u} and to \vec{v} .
- 3- If \vec{u} is parallel to \vec{v} then $\vec{u} \times_e \vec{v} = 0$. 3'- If $\vec{u} \times_e \vec{v} \neq 0$ then \vec{u} is not parallel to \vec{v} .
- 4- If \vec{u} is not parallel to \vec{v} then $\vec{u} \times_e \vec{v} \neq 0$. 4'- If $\vec{u} \times_e \vec{v} = 0$ then \vec{u} is parallel to \vec{v} .
- 5- If \vec{u} is not parallel to \vec{v} then the basis $(\vec{u}, \vec{v}, \vec{u} \times_e \vec{v})$ has the same orientation than (\vec{e}_i) .
- 6- $\|\vec{u} \times_e \vec{v}\|_{\mathcal{G}_e}$ is the area or the parallelogram (\vec{u}, \vec{v}) (in the unit chosen for (\vec{e}_i)).

Proof. 1- (1.4) give $[\vec{u} \times_e \vec{e}_1]_{|\vec{e}} = \begin{pmatrix} 0 \\ u_3 \\ -u_2 \end{pmatrix}$, similarly $[\vec{v} \times_e \vec{e}_1]_{|\vec{e}} = \begin{pmatrix} 0 \\ v_3 \\ -v_2 \end{pmatrix}$, thus $u_3 = v_3$ and $u_2 = v_2$.

Similarly with \vec{e}_2 wich gives $u_1 = v_1$.

2- $(\vec{u} \times_e \vec{v}) \bullet_{\mathcal{G}_e} \vec{u} = \det_{\vec{e}}(\vec{u}, \vec{v}, \vec{u}) = 0$ since $\det_{\vec{e}}$ is alternated, similarly $(\vec{u} \times_e \vec{v}) \bullet_{\mathcal{G}_e} \vec{v} = 0$.

3- Trivial with (1.4). 3'- Contraposition.

4- If \vec{u} is not parallel to \vec{v} then let $\vec{z} \in V$ s.t. $(\vec{u}, \vec{v}, \vec{z})$ is a basis; Hence, $\det_{\vec{e}}(\vec{u}, \vec{v}, \vec{z}) \neq 0$, thus $(\vec{u} \times_e \vec{v}) \bullet_{\mathcal{G}_e} \vec{z} \neq 0$, thus $\vec{u} \times_e \vec{v} \neq \vec{0}$. 4'- Contraposition.

5- $\det_{\vec{e}}(\vec{u}, \vec{v}, \vec{u} \times_e \vec{v}) = (\vec{u} \times_e \vec{v}) \bullet_{\mathcal{G}_e} (\vec{u} \times_e \vec{v}) = \|\vec{u} \times_e \vec{v}\|^2 > 0$ since $\vec{u} \not\parallel \vec{v}$.

6- If \vec{u} is parallel to \vec{v} then it is trivial (zero area). Otherwise $\vec{u} \times_e \vec{v} \neq \vec{0}$ thus $0 \neq \det_{\vec{e}}(\vec{u}, \vec{v}, \frac{\vec{u} \times_e \vec{v}}{\|\vec{u} \times_e \vec{v}\|_{\mathcal{G}_e}}) = (\vec{u} \times_e \vec{v}) \bullet_{\mathcal{G}_e} \frac{\vec{u} \times_e \vec{v}}{\|\vec{u} \times_e \vec{v}\|_{\mathcal{G}_e}} = \|\vec{u} \times_e \vec{v}\|_{\mathcal{G}_e} = \text{volume of the parallelepiped } (\vec{u}, \vec{v}, \frac{\vec{u} \times_e \vec{v}}{\|\vec{u} \times_e \vec{v}\|_{\mathcal{G}_e}})$ (height 1). ■

Exercise 1.4 (\vec{a}_i) being a $(\cdot, \cdot)_{\mathcal{G}_e}$ -orthonormal basis, define the basis (\vec{b}_i) by $\vec{b}_1 = -\vec{a}_1$, $\vec{b}_2 = \vec{a}_2$, $\vec{b}_3 = \vec{a}_3$ (change of orientation). Prove:

$$\times_b = -\times_a \quad (1.6)$$

(the definition of a vector product is basis dependent), i.e. $\vec{v} \times_b \vec{w} = -\vec{v} \times_a \vec{w}$, for all $\vec{v}, \vec{w} \in V$.

Answer. $\vec{b}_2 \times_b \vec{b}_3 = \vec{b}_1 = -\vec{a}_1 = -\vec{a}_2 \times_a \vec{a}_3 = -\vec{b}_2 \times_a \vec{b}_3$, and $\vec{b}_3 \times_b \vec{b}_1 = \vec{b}_2 = \vec{a}_2 = \vec{a}_3 \times_a \vec{a}_1 = -\vec{b}_3 \times_a \vec{b}_1$, and $\vec{b}_1 \times_b \vec{b}_2 = \vec{b}_3 = \vec{a}_3 = \vec{a}_1 \times_a \vec{a}_2 = -\vec{b}_1 \times_a \vec{b}_2$; And \times_a and \times_b are bilinear antisymmetric, hence (1.6). ■

Exercise 1.5 Check:

$$\vec{u} \times_e (\vec{v} \times_e \vec{w}) = (\vec{u} \bullet_{\mathcal{G}_e} \vec{w})\vec{v} - (\vec{u} \bullet_{\mathcal{G}_e} \vec{v})\vec{w}. \quad (1.7)$$

Answer. $[\vec{u} \times_e (\vec{v} \times_e \vec{w})]_{|\vec{e}} = \begin{pmatrix} u_2(v_1w_2 - v_2w_1) - u_3(v_3w_1 - v_1w_3) \\ u_3(v_2w_3 - v_3w_2) - u_1(v_1w_2 - v_2w_1) \\ u_1(v_3w_1 - v_1w_3) - u_2(v_2w_3 - v_3w_2) \end{pmatrix} = \begin{pmatrix} (\sum_{i=1}^3 u_i w_i) v_1 - (\sum_{i=1}^3 u_i v_i) w_1 \\ (\sum_{i=1}^3 u_i w_i) v_2 - (\sum_{i=1}^3 u_i v_i) w_2 \\ (\sum_{i=1}^3 u_i w_i) v_3 - (\sum_{i=1}^3 u_i v_i) w_3 \end{pmatrix}$. ■

Exercise 1.6 Let $\vec{v}, \vec{w} \in V$. Prove: $\vec{z} := \vec{v} \times_e \vec{w}$ is a ‘‘contravariant vector’’, i.e. satisfies the change of basis formula $[\vec{z}]_{|\vec{b}} = P^{-1} \cdot [\vec{z}]_{|\vec{a}}$ where P is the transition matrix from a basis (\vec{a}_i) to a basis (\vec{b}_i) .

Answer. $g(\vec{u}, \vec{v} \times_e \vec{w})_{\mathcal{G}_e} = [\vec{u}]_{|\vec{a}}^T \cdot [g]_{|\vec{a}} \cdot [\vec{v} \times_e \vec{w}]_{|\vec{a}}$ and $g(\vec{u}, \vec{v} \times_e \vec{w})_{\mathcal{G}_e} = [\vec{u}]_{|\vec{b}}^T \cdot [g]_{|\vec{b}} \cdot [\vec{v} \times_e \vec{w}]_{|\vec{b}}$ with (change of basis formulas) $[\vec{v}]_{|\vec{b}} = P^{-1} \cdot [\vec{v}]_{|\vec{a}}$ and $[g]_{|\vec{b}} = P^T \cdot [g]_{|\vec{a}} \cdot P$. So

$$g(\vec{u}, \vec{v} \times_e \vec{w})_{\mathcal{G}_e} = [\vec{u}]_{|\vec{b}}^T \cdot [g]_{|\vec{b}} \cdot [\vec{v} \times_e \vec{w}]_{|\vec{b}} = ([\vec{u}]_{|\vec{a}}^T \cdot P^{-T}) \cdot (P^T \cdot [g]_{|\vec{a}} \cdot P) \cdot [\vec{v} \times_e \vec{w}]_{|\vec{b}} = [\vec{u}]_{|\vec{a}}^T \cdot [g]_{|\vec{a}} \cdot P \cdot [\vec{v} \times_e \vec{w}]_{|\vec{b}},$$

for all $\vec{u}, \vec{v}, \vec{w}$, hence $[\vec{v} \times_e \vec{w}]_{|\vec{a}} = P \cdot [\vec{v} \times_e \vec{w}]_{|\vec{b}}$, i.e. $[\vec{v} \times_e \vec{w}]_{|\vec{b}} = P^{-1} \cdot [\vec{v} \times_e \vec{w}]_{|\vec{a}}$. ■

2 Antisymmetric endomorphism and its representation vectors

2.1 Transpose of an endomorphism

V is a dimension n real vector space and $\mathcal{L}(V; V)$ is the set of endomorphisms $V \rightarrow V$.

Usual notation for a linear map: $L(\vec{v}) =^{\text{noted}} L \cdot \vec{v}$, hence $L \cdot (\vec{v} + \lambda \vec{w}) = L \cdot \vec{v} + \lambda L \cdot \vec{w}$ (distributivity notation = linearity notation).

Let $(\cdot, \cdot)_g : V \times V \rightarrow \mathbb{R}$ be a scalar dot product (required to define the transposed). (No basis required.)

Definition 2.1 The transposed of an endomorphism $L \in \mathcal{L}(V; V)$ relative to $(\cdot, \cdot)_g$ is the endomorphism $L_g^T \in \mathcal{L}(V; V)$ defined by, for all $\vec{v}, \vec{w} \in V$,

$$(L_g^T \cdot \vec{w}, \vec{v})_g = (\vec{w}, L \cdot \vec{v})_g. \quad (2.1)$$

Quantification. Choose a basis (\vec{e}_i) in V : (2.1) gives $[\vec{v}]_{|\vec{e}}^T \cdot [g]_{|\vec{e}} \cdot [L_g^T \cdot \vec{w}]_{|\vec{e}} = [L \cdot \vec{v}]_{|\vec{e}}^T \cdot [g]_{|\vec{e}} \cdot [\vec{w}]_{|\vec{e}}$, thus $[\vec{v}]_{|\vec{e}}^T \cdot [g]_{|\vec{e}} \cdot [L_g^T]_{|\vec{e}} \cdot [\vec{w}]_{|\vec{e}} = [\vec{v}]_{|\vec{e}}^T \cdot [L]_{|\vec{e}}^T \cdot [g]_{|\vec{e}} \cdot [\vec{w}]_{|\vec{e}}$, for all $\vec{v}, \vec{w} \in \mathbb{R}^{\vec{e}}$, thus $[L_g^T]_{|\vec{e}} = [g]_{|\vec{e}}^{-1} \cdot [L]_{|\vec{e}}^T \cdot [g]_{|\vec{e}}$.

Proposition 2.2 If $(\cdot, \cdot)_a$ and $(\cdot, \cdot)_b$ are two Euclidean dot products (e.g. $(\cdot, \cdot)_a$ built with a foot and $(\cdot, \cdot)_b$ with a metre) then

$$L_a^T = L_b^T \stackrel{\text{noted}}{=} L^T \quad (\text{Euclidean setting}) : \quad (2.2)$$

The transposed of an endomorphism in $\overrightarrow{\mathbb{R}^3}$ Euclidean does not depend on the unit of measurement (foot, metre, ...) used to build Euclidean dot products.

Proof. $(\cdot, \cdot)_a$ and $(\cdot, \cdot)_b$ are both Euclidean thus $\exists \lambda > 0$ s.t. $(\cdot, \cdot)_a = \lambda^2(\cdot, \cdot)_b$, thus $(L_a^T \cdot \vec{w}, \vec{v})_a = (\vec{w}, L \cdot \vec{v})_a = \lambda^2(\vec{w}, L \cdot \vec{v})_b = \lambda^2(L_b^T \cdot \vec{w}, \vec{v})_b = (L_b^T \cdot \vec{w}, \vec{v})_a$ for all $\vec{v}, \vec{w} \in \overrightarrow{\mathbb{R}^3}$, thus $L_a^T \cdot \vec{w} = L_b^T \cdot \vec{w}$ for all \vec{w} . \blacksquare

Quantification, Euclidean setting. $(\cdot, \cdot)_{g_e}$ -Euclidean basis (\vec{e}_i) , thus $[g_e]_{|\vec{e}} = I$, thus with (2.2),

$$L_g^T \stackrel{\text{noted}}{=} L^T, \quad [L^T]_{|\vec{e}} = [L]_{|\vec{e}}^T, \quad \text{i.e.} \quad (L^T)_{ij} = L_{ji} \quad \forall i, j \quad (\text{Euclidean setting}). \quad (2.3)$$

2.2 Symmetric and antisymmetric endomorphisms

Let $L \in \mathcal{L}(V; V)$ and let $(\cdot, \cdot)_g$ be a scalar dot product in V .

Definition 2.3

- L is $(\cdot, \cdot)_g$ -symmetric iff $L_g^T = L$, i.e. $(L \cdot \vec{w}, \vec{v})_g = (\vec{w}, L \cdot \vec{v})_g, \forall \vec{v}, \vec{w}$,
- L is $(\cdot, \cdot)_g$ -antisymmetric iff $L_g^T = -L$, i.e. $(L \cdot \vec{w}, \vec{v})_g = -(\vec{w}, L \cdot \vec{v})_g, \forall \vec{v}, \vec{w}$.

Proposition 2.4 The space of $(\cdot, \cdot)_{g_e}$ -symmetric endomorphisms is a vector space. The space of $(\cdot, \cdot)_{g_e}$ -antisymmetric endomorphisms is a vector space.

Proof. $(L + \lambda M)_g^T = L_g^T + \lambda M_g^T = (\pm L) + \lambda(\pm M) = \pm(L + \lambda M)$ with $+$ iff L and M are $(\cdot, \cdot)_{g_e}$ -symmetric and $-$ iff L and M are antisymmetric. Thus, vector sub-spaces of $\mathcal{L}(V; V)$. \blacksquare

Euclidean setting: Euclidean basis (\vec{e}_i) , associated Euclidean dot product $(\cdot, \cdot)_{g_e}$. With (2.2):

$$\bullet \quad L \text{ is Euclidean-symmetric iff } [L^T]_{|\vec{e}} = [L]_{|\vec{e}}, \quad (2.5)$$

$$\bullet \quad L \text{ is Euclidean-antisymmetric iff } [L^T]_{|\vec{e}} = -[L]_{|\vec{e}}. \quad (2.6)$$

2.3 Antisymmetric endomorphism and its representation vectors

Euclidean framework: (\vec{e}_i) is a Euclidean basis and $(\cdot, \cdot)_{g_e}$ is the associated Euclidean dot product.

Let $L \in \mathcal{L}(\overrightarrow{\mathbb{R}^3}; \overrightarrow{\mathbb{R}^3})$ be $(\cdot, \cdot)_{g_e}$ -antisymmetric: (2.6) gives $L_{ii} = 0$ and $L_{ji} = -L_{ji}$ for all i, j , thus $\exists a, b, c \in \mathbb{R}$ s.t. $L \cdot \vec{e}_1 = c\vec{e}_2 - b\vec{e}_3$, $L \cdot \vec{e}_2 = -c\vec{e}_1 + a\vec{e}_3$ and $L \cdot \vec{e}_3 = b\vec{e}_1 - a\vec{e}_2$. Then define the vector $\vec{\omega}_e \in \overrightarrow{\mathbb{R}^3}$ by $\vec{\omega}_e := a\vec{e}_1 + b\vec{e}_2 + c\vec{e}_3$: We immediately have, for all $\vec{v} \in V$,

$$L \cdot \vec{v} = \vec{\omega}_e \times_e \vec{v}. \quad (2.7)$$

In other words,

$$[L]_{|\vec{e}} = \begin{pmatrix} 0 & -c & b \\ c & 0 & -a \\ -b & a & 0 \end{pmatrix} \quad \text{and} \quad [\vec{\omega}_e]_{|\vec{e}} := \begin{pmatrix} a \\ b \\ c \end{pmatrix} \quad \text{give} \quad L \cdot \vec{v} = \vec{\omega}_e \times_e \vec{v}, \quad \forall \vec{v} \in \overrightarrow{\mathbb{R}^3}. \quad (2.8)$$

Definition 2.5 The vector $\vec{\omega}_e$ is the \times_e -representation vector of the antisymmetric endomorphism L relative to the Euclidean basis (\vec{e}_i) .

Proposition 2.6 The representation vector $\vec{\omega}_e$ (of L) is **not** intrinsic to L . In particular if (\vec{b}_i) is another $(\cdot, \cdot)_{g_e}$ -Euclidean basis which orientation is opposed to the orientation of (\vec{e}_i) then

$$\vec{\omega}_b = -\vec{\omega}_e. \quad (2.9)$$

Proof. $L \cdot \vec{v} = \vec{\omega}_e \times_e \vec{v}$ and $L \cdot \vec{v} = \vec{\omega}_b \times_b \vec{v}$ give $\vec{\omega}_e \times_e \vec{v} = \vec{\omega}_b \times_b \vec{v}$, thus $(\vec{\omega}_e \times_e \vec{v}) \bullet_{g_e} \vec{z} = (\vec{\omega}_b \times_b \vec{v}) \bullet_{g_e} \vec{z}$, thus (1.3) gives $\det_{\vec{e}}(\vec{\omega}_e, \vec{v}, \vec{z}) = \det_{\vec{b}}(\vec{\omega}_b, \vec{v}, \vec{z}) = -\det_{\vec{e}}(\vec{\omega}_b, \vec{v}, \vec{z})$, for all \vec{v}, \vec{z} , thus $\vec{\omega}_e = -\vec{\omega}_b$. \blacksquare

2.4 Interpretation ($\pi/2$ rotation and dilation)

Consider (2.7)-(2.8), and let $\omega_e := \|\vec{\omega}_e\|_{\mathcal{G}_e} = \sqrt{a^2 + b^2 + c^2}$.

Proposition 2.7 Let $[\vec{b}_3]_{|\vec{e}} = \frac{1}{\omega_e} \begin{pmatrix} a \\ b \\ c \end{pmatrix}$, $[\vec{b}_1]_{|\vec{e}} = \frac{1}{\sqrt{a^2+b^2}} \begin{pmatrix} -b \\ a \\ 0 \end{pmatrix}$, $\vec{b}_2 = \vec{b}_3 \times_e \vec{b}_1 = \frac{1}{\sqrt{a^2+b^2}} \frac{1}{\omega_e} \begin{pmatrix} -ac \\ -bc \\ a^2 + b^2 \end{pmatrix}$.

Then $(\vec{b}_1, \vec{b}_2, \vec{b}_3)$ is a direct orthonormal basis, and

$$[L]_{|\vec{b}} = \omega_e \begin{pmatrix} 0 & -1 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 0 \end{pmatrix} = \omega_e \begin{pmatrix} \cos(\frac{\pi}{2}) & -\sin(\frac{\pi}{2}) & 0 \\ \sin(\frac{\pi}{2}) & \cos(\frac{\pi}{2}) & 0 \\ 0 & 0 & 0 \end{pmatrix}, \quad [\vec{\omega}_e]_{|\vec{b}} = \omega_e \begin{pmatrix} 0 \\ 0 \\ 1 \end{pmatrix}. \quad (2.10)$$

So $L.\vec{v}$ rotates a vector $\vec{v} = v_1\vec{b}_1 + v_2\vec{b}_2 \in \text{Vect}\{\vec{b}_1, \vec{b}_2\}$ through an angle $\frac{\pi}{2}$ radians in the plane $\text{Vect}\{\vec{b}_1, \vec{b}_2\}$ and dilates by a factor ω_e : $L.\vec{b}_1 = \omega_e\vec{b}_2$ and $L.\vec{b}_2 = -\omega_e\vec{b}_1$; And it kills the third component: $L.\vec{b}_3 = \vec{0}$.

Proof. $\det_{\vec{e}}(\vec{b}_1, \vec{b}_2, \vec{b}_3) > 0$: easy calculation. And $P = ([\vec{b}_1]_{|\vec{e}} \quad [\vec{b}_2]_{|\vec{e}} \quad [\vec{b}_3]_{|\vec{e}})$ (the transition matrix from (\vec{e}_i) to (\vec{b}_i)) gives $[L]_{|\vec{b}} = P^{-1}.[L]_{|\vec{e}}.P$ (change of basis formula for endomorphisms). And here $P^{-1} = P^T$ (change of orthonormal basis): We get (2.10). \blacksquare

3 Antisymmetric matrix and its pseudo-vector representation

3.1 The pseudo-vector product

Here we are in the matrix world. Only the canonical basis in \mathcal{M}_{31} is considered.

Definition 3.1 The pseudo-vector product is the map $\overset{\circ}{\times} : \left\{ \begin{array}{l} \mathcal{M}_{31} \times \mathcal{M}_{31} \rightarrow \mathcal{M}_{31} \\ ([\vec{u}], [\vec{v}]) \rightarrow \overset{\circ}{\times}([\vec{u}], [\vec{v}]) = [\vec{u}] \overset{\circ}{\times} [\vec{v}] \end{array} \right\}$

defined by

$$[\vec{u}] \overset{\circ}{\times} [\vec{v}] = \begin{pmatrix} u_2v_3 - u_3v_2 \\ u_3v_1 - u_1v_3 \\ u_1v_2 - u_2v_1 \end{pmatrix} \quad \text{when} \quad [\vec{u}] = \begin{pmatrix} u_1 \\ u_2 \\ u_3 \end{pmatrix} \quad \text{and} \quad [\vec{v}] = \begin{pmatrix} v_1 \\ v_2 \\ v_3 \end{pmatrix}, \quad (3.1)$$

and the column matrix $[\vec{u}] \overset{\circ}{\times} [\vec{v}]$ is called the pseudo-vector product of $[\vec{u}]$ and $[\vec{v}]$.

In other words $[\vec{u}] \overset{\circ}{\times} [\vec{v}] := [\vec{u}]_{|\vec{C}} \times_C [\vec{v}]_{|\vec{C}}$ where (\vec{C}_i) is the canonical basis in \mathcal{M}_{31} .

3.2 Antisymmetric matrix and its pseudo-vector representation

Let $M \in \mathcal{M}_{33}$ be an antisymmetric matrix, i.e. there exists $a, b, c \in \mathbb{R}$ s.t.

$$M = \begin{pmatrix} 0 & -c & b \\ c & 0 & -a \\ -b & a & 0 \end{pmatrix}. \quad \text{Thus} \quad [\overset{\circ}{\omega}] = \begin{pmatrix} a \\ b \\ c \end{pmatrix} \quad \text{gives} \quad M.[\vec{v}] = [\overset{\circ}{\omega}] \overset{\circ}{\times} [\vec{v}] \quad (3.2)$$

for all $[\vec{v}] \in \mathcal{M}_{31}$. The pseudo-vector (the column matrix) $[\overset{\circ}{\omega}] \in \mathcal{M}_{31}$ is called the pseudo-vector representation (column matrix representation) of the matrix M .

3.3 Pseudo-vectors representation of an antisymmetric endomorphism

Euclidean framework: (\vec{e}_i) is a Euclidean basis and $(\cdot, \cdot)_{\mathcal{G}_e}$ is the associated Euclidean dot product.

Let $L \in \mathcal{L}(\overline{\mathbb{R}^3}; \overline{\mathbb{R}^3})$ be $(\cdot, \cdot)_{\mathcal{G}_e}$ -antisymmetric. Hence $[\vec{\omega}_e \times_e \vec{v}]_{|\vec{e}} \stackrel{(2.7)}{=} [L.\vec{v}]_{|\vec{e}} = [L]_{|\vec{e}}.[\vec{v}]_{|\vec{e}}$ gives, with (3.2) and $M = [L]_{|\vec{e}}$,

$$[\vec{\omega}_e \times_e \vec{v}]_{|\vec{e}} = [\overset{\circ}{\omega}] \overset{\circ}{\times} [\vec{v}]_{|\vec{e}} \quad \text{where} \quad [\overset{\circ}{\omega}] := [\vec{\omega}_e]_{|\vec{e}}. \quad (3.3)$$

Definition 3.2 The matrix $[\overset{\circ}{\omega}] := [\vec{\omega}_e]_{|\vec{e}} \in \mathcal{M}_{31}$ is the pseudo-vector representation of L relative to (\vec{e}_i) .

4 Screw (torsor)

4.0 Reminder

Let Ω be an open set in \mathbb{R}^3 .

- A vector field in \mathbb{R}^3 is a function $\tilde{u} : \left\{ \begin{array}{l} \Omega \rightarrow \Omega \times \overrightarrow{\mathbb{R}^3} \\ A \rightarrow \tilde{u}(A) := (A, \vec{u}(A)) \end{array} \right\}$, the couple $\tilde{u}(A) := (A, \vec{u}(A))$

being a “pointed vector at A ”, or “a vector at A ”. Drawing: $\vec{u}(A)$ has to be drawn at A , nowhere else. To compare with a vector $\vec{v} \in \overrightarrow{\mathbb{R}^3}$ which can be drawn anywhere (also called a free vector).

The sum of two vector fields \tilde{u}, \tilde{w} and the multiplication by a real λ are defined by, at any $A \in \Omega$,

$$\tilde{u}(A) + \tilde{w}(A) = (A, \vec{u}(A) + \vec{w}(A)), \quad \text{and} \quad \lambda \tilde{u}(A) = (A, \lambda \vec{u}(A)) \quad (4.1)$$

(usual rules for “vectors at A ”). To lighten the notations, $\tilde{u}(A) =^{\text{noted}} \vec{u}(A)$ (but don’t forget it is a pointed vector).

The differential of a C^1 vector field $\tilde{u} : \Omega \rightarrow \Omega \times \overrightarrow{\mathbb{R}^3}$ at a point A is the “field of endomorphisms” $d\tilde{u} : \Omega \rightarrow \Omega \times \mathcal{L}(\overrightarrow{\mathbb{R}^3}; \overrightarrow{\mathbb{R}^3})$ defined by $d\tilde{u}(A) = (A, d\vec{u}(A))$ (an endomorphism at A) where $d\vec{u}(A)$ is the differential of \vec{u} at A . So $\vec{u}(B) = \vec{u}(A) + d\vec{u}(A) \cdot \overrightarrow{AB} + o(\|\overrightarrow{AB}\|)$. And $d\tilde{u} =^{\text{noted}} d\vec{u}$.

- An affine vector field $\tilde{u} : \left\{ \begin{array}{l} \Omega \rightarrow \Omega \times \overrightarrow{\mathbb{R}^3} \\ A \rightarrow \tilde{u}(A) := (A, \vec{u}(A)) \end{array} \right\}$ is a vector field s.t. $\vec{u} : \Omega \rightarrow \overrightarrow{\mathbb{R}^3}$ is affine, i.e. s.t. $d\vec{u}$ is uniform, i.e. s.t., for all A, B , $d\vec{u}(A) = d\vec{u}(B) =^{\text{noted}} d\vec{u}$, so s.t., for all $A, B \in \mathbb{R}^3$,

$$\vec{u}(B) = \vec{u}(A) + d\vec{u} \cdot \overrightarrow{AB}. \quad (4.2)$$

4.1 Definition (Euclidean framework)

Euclidean framework required: (\vec{e}_i) is a chosen Euclidean basis in $\overrightarrow{\mathbb{R}^3}$, $(\cdot, \cdot)_{\mathcal{E}}$ is the associated Euclidean dot product, \times_e is the associated vector product, and the transposed of an endomorphism L is L^T cf. (2.2).

Definition 4.1 A screw (a torsor) is the name given to an affine Euclidean antisymmetric vector field.

So a screw is a function $\tilde{s} : \left\{ \begin{array}{l} \Omega \rightarrow \Omega \times \overrightarrow{\mathbb{R}^3} \\ A \rightarrow \tilde{s}(A) := (A, \vec{s}(A)) \end{array} \right\}$ s.t. $d\vec{s}$ is uniform and, with $\vec{\omega}_e$ the \times_e -representation vector of $d\vec{s}$ cf. (2.7), for all $A, B \in \Omega$,

$$\boxed{\vec{s}(B) = \vec{s}(A) + \vec{\omega}_e \times_e \overrightarrow{AB}}, \quad \text{so} \quad [\vec{s}(B)]_{|\vec{e}} = [\vec{s}(A)]_{|\vec{e}} + [\vec{\omega}] \overset{\circ}{\times} [\overrightarrow{AB}]_{|\vec{e}}, \quad (4.3)$$

with $[\vec{\omega}] = [\vec{\omega}_e]_{|\vec{e}} := \begin{pmatrix} a \\ b \\ c \end{pmatrix}$ when $[d\vec{s}]_{|\vec{e}} = \begin{pmatrix} 0 & -c & b \\ c & 0 & -a \\ -b & a & 0 \end{pmatrix}$. Abusively written $\vec{s}(B) = \vec{s}(A) + \vec{\omega} \overset{\circ}{\times} \overrightarrow{AB}$.

Definition 4.2 • The vector $\vec{\omega}_e \in \overrightarrow{\mathbb{R}^3}$ is the “resultant vector” of the screw \vec{s} relative to (\vec{e}_i) .

- The matrix (the pseudo-vector) $[\vec{\omega}] := [\vec{\omega}_e]_{|\vec{e}}$ is the “resultant” of the screw \vec{s} relative to (\vec{e}_i) .
- $\vec{s}(A)$ is the moment of the screw \vec{s} at $A \in \Omega$ (or moment of the torsor \vec{s} at A).
- If $\vec{s} = \vec{0}$ then \tilde{s} is a degenerate screw (a degenerate torsor).
- A constant screw \vec{s} is non degenerate screw s.t. $\vec{s}(A) = \vec{s}(B)$ for all $A, B \in \Omega$ (i.e. s.t. $\vec{\omega}_e = \vec{0}$).
- The “reduction elements” at A are $[\vec{\omega}] := [\vec{\omega}_e]_{|\vec{e}}$ and $[\vec{s}(A)]_{|\vec{e}}$ (column matrices) relative to (\vec{e}_i) , written as the couple of matrices $([\vec{\omega}], [\vec{s}(A)]_{|\vec{e}})$ abusively written $(\vec{\omega}, \vec{s}(A))$.

Exercise 4.3 Let \mathcal{S} be the set of the screws $\vec{s} : \Omega \rightarrow \overrightarrow{\mathbb{R}^3}$. Prove: \mathcal{S} is a vector space.

Answer. If $\vec{s}_1, \vec{s}_2 \in \mathcal{S}$ and $\lambda \in \mathbb{R}$ then $\vec{s}_1 + \lambda \vec{s}_2$ is affine antisymmetric: Indeed, at B , $(\vec{s}_1 + \lambda \vec{s}_2)(B) = \vec{s}_1(B) + \lambda \vec{s}_2(B) = (\vec{s}_1(A) + d\vec{s}_1 \cdot \overrightarrow{AB}) + \lambda (\vec{s}_2(A) + d\vec{s}_2 \cdot \overrightarrow{AB}) = (\vec{s}_1 + \lambda \vec{s}_2)(A) + (d\vec{s}_1 + \lambda d\vec{s}_2) \cdot \overrightarrow{AB}$ with $d\vec{s}_1 + \lambda d\vec{s}_2$ antisymmetric since $d\vec{s}_1$ and $d\vec{s}_2$ are; Thus $\vec{s}_1 + \lambda \vec{s}_2 \in \mathcal{S}$ (affine with $L_{\vec{s}_1 + \lambda \vec{s}_2} = d\vec{s}_1 + \lambda d\vec{s}_2$ linear antisymmetric). ■

Exercise 4.4 Let \vec{s} be a screw and $\vec{\omega}_e$ its resultant vector. For all $\lambda \in \mathbb{R}$ and $A, B \in \mathbb{R}^3$, prove:

$$\vec{s}(A + \lambda \vec{\omega}_e) = \vec{s}(A), \quad \text{and} \quad \vec{s}(B) \bullet_{\mathcal{G}_e} \vec{\omega}_e = \vec{s}(A) \bullet_{\mathcal{G}_e} \vec{\omega}_e (= \text{constant}). \quad (4.4)$$

(Hence the definition: $s_{inv} := \vec{s}(A) \bullet_{\mathcal{G}_e} \vec{\omega}_e$ is called the (scalar) invariant of the screw.) And prove:

$$\vec{s}(B) \bullet_{\mathcal{G}_e} \overrightarrow{AB} = \vec{s}(A) \bullet_{\mathcal{G}_e} \overrightarrow{AB}, \quad \text{called the equi-projectivity property.} \quad (4.5)$$

Answer. Let $B = A + \lambda \vec{\omega}_e$, so $\overrightarrow{AB} = \lambda \vec{\omega}_e$, thus $\vec{s}(B) \stackrel{(4.3)}{=} \vec{s}(A) + \vec{\omega}_e \times_e (\lambda \vec{\omega}_e) = \vec{s}(A) + \vec{0}$, i.e. (4.4)₁.

And $\vec{\omega}_e \times_e \overrightarrow{AB}$ orthogonal to both $\vec{\omega}_e$ and \overrightarrow{AB} , thus (4.3) gives (4.4)₂ and (4.5). \blacksquare

Exercise 4.5 Fix a point $A \in \mathbb{R}^3$. Define $f_A : \left\{ \begin{array}{l} \mathbb{R}^3 \times \mathbb{R}^3 \rightarrow \mathcal{S} \\ (\vec{z}, \vec{w}) \rightarrow \vec{s} = f_A(\vec{z}, \vec{w}) \end{array} \right\}$ by $\vec{s}(B) := \vec{z} + \vec{w} \times_e \overrightarrow{AB}$ for all $B \in \mathbb{R}^3$. Prove that f_A is linear and bijective (is one-to-one and onto).

Answer. Linearity: $f_A((\vec{z}_1, \vec{w}_1) + \lambda(\vec{z}_2, \vec{w}_2))(B) = f_A(\vec{z}_1 + \lambda \vec{z}_2, \vec{w}_1 + \lambda \vec{w}_2)(B) = \vec{z}_1 + \lambda \vec{z}_2 + (\vec{w}_1 + \lambda \vec{w}_2) \times_e \overrightarrow{AB} = \vec{z}_1 + \vec{w}_1 \times_e \overrightarrow{AB} + \lambda(\vec{z}_2 + \vec{w}_2 \times_e \overrightarrow{AB}) = (f_A(\vec{z}_1, \vec{w}_1) + \lambda f_A(\vec{z}_2, \vec{w}_2))(B)$.

One-to-one: $f_A(\vec{z}, \vec{w}) = \vec{0}$ iff $\vec{z} + \vec{w} \times_e \overrightarrow{AB} = \vec{0}$ for all B , in particular $B = A$ gives $\vec{z} = \vec{0}$ and then $\vec{w} = \vec{0}$.

Onto: Let $\vec{s} \in \mathcal{S}$, $\vec{s}(B) = \vec{s}(A) + \vec{\omega}_e \times_e \overrightarrow{AB}$, and take $\vec{z} = \vec{s}(A)$ and $\vec{w} = \vec{\omega}_e$. \blacksquare

Exercise 4.6 Write $\times_e = \times$, $\bullet_{\mathcal{G}_e} = \bullet$, $\vec{\omega}_e = \vec{\omega}$. Let $\vec{s}_1, \vec{s}_2 \in \mathcal{S}$, $\vec{s}_1(B) = \vec{s}_1(A) + \vec{\omega}_1 \times \overrightarrow{AB}$ and $\vec{s}_2(B) = \vec{s}_2(A) + \vec{\omega}_2 \times \overrightarrow{AB}$. Define the screw $\langle \vec{s}_1, \vec{s}_2 \rangle$ by $\langle \vec{s}_1, \vec{s}_2 \rangle(A) = \vec{\omega}_1 \bullet \vec{s}_2(A) + \vec{\omega}_2 \bullet \vec{s}_1(A)$. Prove $\langle \vec{s}_1, \vec{s}_2 \rangle$ is constant.

Answer. $\vec{\omega}_1 \bullet \vec{s}_2(B) + \vec{\omega}_2 \bullet \vec{s}_1(B) = \vec{\omega}_1 \bullet (\vec{s}_2(A) + \vec{\omega}_2 \times \overrightarrow{AB}) + \vec{\omega}_2 \bullet (\vec{s}_1(A) + \vec{\omega}_1 \times \overrightarrow{AB}) = \vec{\omega}_1 \bullet \vec{s}_2(A) + \vec{\omega}_2 \bullet \vec{s}_1(A) + \vec{\omega}_1 \bullet (\vec{\omega}_2 \times \overrightarrow{AB}) + \vec{\omega}_2 \bullet (\vec{\omega}_1 \times \overrightarrow{AB})$, with $\vec{\omega}_1 \bullet (\vec{\omega}_2 \times \overrightarrow{AB}) + \vec{\omega}_2 \bullet (\vec{\omega}_1 \times \overrightarrow{AB}) = \det_{\mathcal{E}}(\vec{\omega}_1, \vec{\omega}_2, \overrightarrow{AB}) + \det_{\mathcal{E}}(\vec{\omega}_2, \vec{\omega}_1, \overrightarrow{AB})$ hence $= 0$, thus $\vec{\omega}_1 \bullet \vec{s}_2(B) + \vec{\omega}_2 \bullet \vec{s}_1(B) = \vec{\omega}_1 \bullet \vec{s}_2(A) + \vec{\omega}_2 \bullet \vec{s}_1(A)$, for all A, B . \blacksquare

4.2 Central axis

Let $\vec{s} : \Omega \rightarrow \mathbb{R}^3$ be a screw, $\vec{s}(B) = \vec{s}(A) + \vec{\omega}_e \times_e \overrightarrow{AB}$, cf. (4.3).

Definition 4.7 The central axis (or instantaneous screw axis) of a non constant screw ($\vec{\omega}_e \neq \vec{0}$) is

$$\text{Ax}(\vec{s}) = \{C \in \mathbb{R}^3 : \vec{s}(C) \parallel \vec{\omega}_e\} = \{C \in \mathbb{R}^3 : \exists \lambda \in \mathbb{R}, \vec{s}(C) = \lambda \vec{\omega}_e\} \quad (4.6)$$

called the set of central points. NB: Here \vec{s} is affine thus Ω is implicitly extended to the whole \mathbb{R}^3 , thus a point $C \in \text{Ax}(\vec{s})$ might be outside of Ω .

Proposition 4.8 Let \vec{s} be a non constant screw. Let $O \in \mathbb{R}^3$. Define the point $C_0 \in \mathbb{R}^3$ by

$$\overrightarrow{OC_0} = \frac{1}{\|\vec{\omega}_e\|^2} \vec{\omega}_e \times_e \vec{s}(O), \quad \text{i.e.} \quad C_0 := O + \frac{1}{\|\vec{\omega}_e\|^2} \vec{\omega}_e \times_e \vec{s}(O). \quad (4.7)$$

Then

1- $C_0 \in \text{Ax}(\vec{s})$, and

$$\text{Ax}(\vec{s}) = C_0 + \text{Vect}\{\vec{\omega}_e\} \quad (\text{affine straight line}). \quad (4.8)$$

2- \vec{s} is constant along $\text{Ax}(\vec{s})$: For all $C \in \text{Ax}(\vec{s})$, $\vec{s}(C) = \vec{s}(C_0)$.

3- $C \in \text{Ax}(\vec{s})$ iff $C = \arg \min_{A \in \mathbb{R}^3} \|\vec{s}(A)\|_e$ (i.e. iff $\|\vec{s}(C)\|_e = \min_{A \in \mathbb{R}^3} \|\vec{s}(A)\|_e$).

3'- $\|\vec{s}(B)\|_e > \|\vec{s}(C)\|_e$ for all $C \in \text{Ax}(\vec{s})$ and all $B \notin \text{Ax}(\vec{s})$.

4- For all $B \in \Omega$ and $C \in \text{Ax}(\vec{s})$,

$$\vec{s}(B) = \vec{s}(C) + \vec{\omega}_e \times_e \overrightarrow{CB} \in \text{Vect}\{\vec{\omega}_e\} \oplus^\perp \text{Vect}\{\vec{\omega}_e\}^\perp \quad (\text{orthogonal sum}), \quad (4.9)$$

sum of the translation $\vec{s}(C)$ along the axis and of the rotation-dilation $\vec{\omega}_e \times_e \overrightarrow{CB}$ in $\text{Vect}\{\vec{\omega}_e\}^\perp$.

Proof. 1- $\vec{s}(C_0) = \vec{s}(O) + \vec{\omega}_e \times_e \overrightarrow{OC_0} = \vec{s}(O) + \vec{\omega}_e \times_e (\frac{1}{\|\vec{\omega}_e\|^2} \vec{\omega}_e \times_e \vec{s}(O)) = \vec{s}(O) + \frac{1}{\|\vec{\omega}_e\|^2} (\vec{\omega}_e \bullet_{\mathcal{G}_e} \vec{s}(O)) \vec{\omega}_e - \frac{1}{\|\vec{\omega}_e\|^2} \|\vec{\omega}_e\|^2 \vec{s}(O) = \frac{1}{\|\vec{\omega}_e\|^2} (\vec{\omega}_e \bullet_{\mathcal{G}_e} \vec{s}(O)) \vec{\omega}_e$ is parallel to $\vec{\omega}_e$, thus $C_0 \in \text{Ax}(\vec{s})$.

Then $\vec{s}(C_0 + \lambda \vec{\omega}_e) = \vec{s}(C_0) + \vec{0}$ for all λ (because $\vec{\omega}_e \times_e \vec{\omega}_e = \vec{0}$), thus $\text{Ax}(\vec{s}) \supset C_0 + \text{Vect}\{\vec{\omega}_e\}$.

If $B \notin C_0 + \text{Vect}\{\vec{\omega}_e\}$, then $\overrightarrow{C_0 B} \not\parallel \vec{\omega}_e$, i.e. $\vec{\omega}_e \times_e \overrightarrow{C_0 B} \neq \vec{0}$, thus $\vec{s}(B) = \vec{s}(C_0) + \vec{\omega}_e \times_e \overrightarrow{C_0 B} \in \text{Vect}\{\vec{\omega}_e\} \oplus^\perp \text{Vect}\{\vec{\omega}_e\}^\perp$ with $\vec{0} \neq \vec{\omega}_e \times_e \overrightarrow{C_0 B}$, thus $\vec{s}(B) \not\parallel \vec{\omega}_e$, hence $B \notin \text{Ax}(\vec{s})$. Thus $\text{Ax}(\vec{s}) = C_0 + \text{Vect}\{\vec{\omega}_e\}$.

2- $\vec{s}(C_0 + \lambda \vec{\omega}_e) = \vec{s}(C_0) + \vec{\omega}_e \times_e (\lambda \vec{\omega}_e) = \vec{s}(C_0) + \vec{0}$, thus $\vec{s}(C) = \vec{s}(C_0)$ for all $C \in C_0 + \text{Vect}\{\vec{\omega}_e\}$.

3- If $B \notin C_0 + \text{Vect}\{\vec{\omega}_e\}$ then $\|\vec{s}(B)\|_e^2 = \|\vec{s}(C_0) + \vec{\omega}_e \times_e \overrightarrow{C_0 B}\|_e^2 > \|\vec{s}(C_0)\|_e^2$ (Pythagoras since $\vec{s}(C_0) \parallel \vec{\omega}_e$ is orthogonal to $\vec{\omega}_e \times_e \overrightarrow{C_0 B}$).

4- $\vec{s}(B) \stackrel{(4.3)}{=} \vec{s}(C_0) + \vec{\omega}_e \times_e \overrightarrow{C_0 B}$ with $\vec{s}(C_0) \parallel \vec{\omega}_e$ and $\vec{\omega}_e \times_e \overrightarrow{C_0 B} \perp \vec{\omega}_e$. \blacksquare

Exercise 4.9 How was the point C_0 in (4.7) found?

Answer. If $\vec{s}(O) \parallel \vec{\omega}_e$ then take $C_0 = O$. Else a drawing encourages to look for a $C_0 = O + \alpha \vec{\omega}_e \times_e \vec{s}(O)$ for some $\alpha \in \mathbb{R}$ because $\overrightarrow{OC_0}$ is then orthogonal to $\text{Vect}\{\vec{\omega}_e\}$. Which gives $\vec{s}(C_0) = \vec{s}(O) + \vec{\omega}_e \times_e \overrightarrow{OC_0} = \vec{s}(O) + \vec{\omega}_e \times_e (\alpha \vec{\omega}_e \times_e \vec{s}(O)) = \vec{s}(O) + \alpha (\vec{\omega}_e \bullet_{\mathcal{G}} \vec{s}(O)) \vec{\omega}_e - \alpha \|\vec{\omega}_e\|^2 \vec{s}(O)$. Hence we choose $\alpha = \frac{1}{\|\vec{\omega}_e\|^2}$: We get $\vec{s}(C_0) = \frac{1}{\|\vec{\omega}_e\|^2} (\vec{\omega}_e \bullet_{\mathcal{G}} \vec{s}(O)) \vec{\omega}_e$ parallel to $\vec{\omega}_e$, thus C_0 is in $\text{Ax}(\vec{s})$: We have obtained (4.7). ■

Exercise 4.10 Let \vec{s}_1 and \vec{s}_2 be two non constant screws s.t. $\vec{\omega}_{e1} + \vec{\omega}_{e2} \neq 0$. Find the axis of $\vec{s} := \vec{s}_1 + \vec{s}_2$.

Answer. $\vec{s}_1(B) = \vec{s}_1(O) + \vec{\omega}_{e1} \times_e \overrightarrow{OB}$ and $\vec{s}_2(B) = \vec{s}_2(O) + \vec{\omega}_{e2} \times_e \overrightarrow{OB}$ give $(\vec{s}_1 + \vec{s}_2)(B) = (\vec{s}_1(O) + \vec{s}_2(O)) + (\vec{\omega}_{e1} + \vec{\omega}_{e2}) \times_e \overrightarrow{OB}$. Thus $\text{Ax}(\vec{s}_1 + \vec{s}_2) = C + \text{Vect}\{\vec{\omega}_1 + \vec{\omega}_2\}$ where $C := \stackrel{(4.7)}{=} O + \frac{1}{\|\vec{\omega}_1 + \vec{\omega}_2\|^2} (\vec{\omega}_1 + \vec{\omega}_2) \times_e \vec{s}(O)$. ■

Exercise 4.11 Let \vec{s} be a screw and $\vec{\omega}_e$ its resultant vector. Definition:

$$\vec{s}_{inv} := (\vec{s}(B) \bullet_{\mathcal{G}} \frac{\vec{\omega}_e}{\|\vec{\omega}_e\|_e}) \frac{\vec{\omega}_e}{\|\vec{\omega}_e\|_e} \text{ is called the vector invariant of the screw,} \quad (4.10)$$

i.e. $\vec{s}_{inv} := \frac{(\vec{s}(B) \bullet_{\mathcal{G}} \vec{\omega}_e) \vec{\omega}_e}{\omega_e^2}$ where $\omega_e = \|\vec{\omega}_e\|$. Prove: $\vec{s}(B)$ is independent of B and

$$\text{if } C \in \text{Ax}(\vec{s}) \text{ then } \vec{s}(C) = \vec{s}_{inv}, \quad \text{thus } \vec{s}(B) = \vec{s}_{inv} + \vec{\omega}_e \times_e \overrightarrow{CB}, \quad \forall B \in \mathbb{R}^3. \quad (4.11)$$

Answer. $\vec{s}(B) \bullet_{\mathcal{G}} \vec{\omega}_e = s_{inv}$, scalar invariant of the screw cf (4.4) independent of B). And $\vec{s}(B) = \vec{s}(C) + \vec{\omega}_e \times_e \overrightarrow{CB}$ with $\vec{s}(C) \parallel \vec{\omega}_e$ and $\vec{\omega}_e \times_e \overrightarrow{CB} \perp \vec{\omega}_e$, thus $\vec{s}_{inv} := (\vec{s}(C) \bullet_{\mathcal{G}} \frac{\vec{\omega}_e}{\|\vec{\omega}_e\|_e}) \frac{\vec{\omega}_e}{\|\vec{\omega}_e\|_e} = \vec{s}(C)$. ■

5 Twist = kinematic torsor = distributor

5.1 Definition

Let (\vec{e}_i) be a Euclidean basis and $\times_e = \text{noted } \times$.

Definition 5.1 A twist¹ (or kinematic screw or distributor) is the name of the screw which is “the Eulerian velocity field of a rigid body”.

So, let Obj be a rigid body, P_{Obj} its particles, $\tilde{\Phi} : \left\{ \begin{array}{l} [t_0, T] \times Obj \rightarrow \mathbb{R}^3 \\ (t, P_{Obj}) \rightarrow p(t) = \tilde{\Phi}(t, P_{Obj}) \end{array} \right\}$ its motion

(where $t_0, T \in \mathbb{R}$ and $t_0 < T$), and $\Omega_t := \tilde{\Phi}(t, Obj) \subset \mathbb{R}^3$ its position in \mathbb{R}^3 at t .

Its Eulerian velocity field \vec{v} is defined by $\vec{v}(t, p(t)) := \frac{\partial \tilde{\Phi}}{\partial t}(t, P_{Obj})$ when $p(t) = \tilde{\Phi}(t, P_{Obj})$.

Fix t and let $\vec{v}(t, p(t)) = \text{noted } \vec{v}(p)$.

The body being rigid, \vec{v} is affine and antisymmetric (is a screw called a twist): so, cf. (4.3) with $\vec{\omega} := \vec{\omega}_e$, for all $p, q \in \Omega_t$,

$$\vec{v}(q) = \vec{v}(p) + \vec{\omega} \times \overrightarrow{pq}. \quad (5.1)$$

Definition 5.2 $\vec{\omega}$ is the vector angular velocity, and $\omega := \|\vec{\omega}\|$ is the angular velocity.

Thus if $c \in \text{Ax}(\vec{v})$ (so $\vec{v}(c)$ is the velocity along $\text{Ax}(\vec{v})$) then (orthogonal decomposition of $\vec{v}(q)$)

$$\forall q \in \Omega_t, \quad \vec{v}(q) = \vec{v}(c) + \vec{\omega} \times \overrightarrow{cq} \in \text{Vect}\{\vec{\omega}\} \oplus^\perp \text{Vect}\{\vec{\omega}\}^\perp. \quad (5.2)$$

5.2 Pitch

Definition 5.3 For a non constant twist ($\omega \neq 0$), the pitch is, for $c \in \text{Ax}(\vec{v})$,

$$p := 2\pi \frac{\|\vec{v}(c)\|}{\omega} \stackrel{\text{noted}}{=} 2\pi \frac{\text{linear speed}}{\text{angular speed}}. \quad (5.3)$$

In other words, $\vec{v}(c) \parallel \vec{\omega}$ gives $\vec{v}(c) = h\vec{\omega}$ and $p = 2\pi h$.

It is the “thread pitch” or a nut (or of a screw), i.e. the distance from the crest of one thread to the next, or from one groove to the next. (The pitch vanishes for a pure rotation defined by $\vec{v}(c) = 0$.)

¹Definition of a twist by R.S. Ball [1]: “A body is said to receive a twist about a screw when it is rotated about the screw, while it is at the same time translated parallel to the screw, through a distance equal to the product of the pitch and the circular measure of the angle of rotation; hence, *the canonical form to which the displacement of a rigid body can be reduced is a twist about a screw.*”

Exercise 5.4 Recall the definition of the angular speed (ω here), and explain the pitch.

Answer. 1- Plane motion immersed in \mathbb{R}^3 : $\vec{r}(t) = \begin{pmatrix} R \cos(\omega_0 t) \\ R \sin(\omega_0 t) \\ 0 \end{pmatrix}$ where $\omega \in \mathbb{R}^*$ (with prop. 2.7); Eulerian

velocity $\vec{v}(t, \vec{r}(t)) = \vec{r}'(t) = R\omega_0 \begin{pmatrix} -\sin(\omega_0 t) \\ \cos(\omega_0 t) \\ 0 \end{pmatrix} = R\omega_0 \vec{u}(t)$ where $\vec{u}(t) = \frac{\vec{r}'(t)}{\|\vec{r}'(t)\|}$ (unit tangent vector). Defini-

tions: ω_0 is the angular speed and $\vec{\omega}_0 = \begin{pmatrix} 0 \\ 0 \\ \omega_0 \end{pmatrix}$ the angular velocity, so $\vec{v}(t, \vec{r}(t)) = \vec{\omega}_0 \times \vec{r}(t)$; It gives (5.2) when $\vec{v}(c) = \vec{0}$ and $\vec{c}\vec{q} = \vec{r}(t)$.

2- The pitch is given by the helix $\vec{r}(t) = \begin{pmatrix} x(t) = R \cos(\omega_0 t) \\ y(t) = R \sin(\omega_0 t) \\ z(t) = at \end{pmatrix} = \begin{pmatrix} 0 \\ 0 \\ at \end{pmatrix} + \begin{pmatrix} R \cos(\omega_0 t) \\ R \sin(\omega_0 t) \\ 0 \end{pmatrix}$, sum of a translation along the vertical axis and of a plane rotation in the horizontal plane. Its projection on the horizontal plane (cf. 1-) is periodic with period $\frac{2\pi}{\omega_0}$ (because $\omega_0(t + \frac{2\pi}{\omega_0}) = \omega_0 t + 2\pi$), and the pitch is $p = z(t + \frac{2\pi}{\omega_0}) - z(t) = a \frac{2\pi}{\omega_0}$ = the

distance “between two grooves of a screw”. This corresponds in (5.2) to $\vec{v}(c) = \begin{pmatrix} 0 \\ 0 \\ a \end{pmatrix}$, so $\|\vec{v}(c)\| = a =$ linear

speed (speed along the axis), so $p = 2\pi \frac{a}{\omega_0} = 2\pi \frac{\|\vec{v}(c)\|}{\omega_0} = 2\pi \frac{\text{linear speed}}{\text{angular speed}}$. \blacksquare

Exercise 5.5 (5.1) gives the “equiprojectivity property”: $\vec{v}(p) \cdot \vec{p}\vec{q} = \vec{v}(q) \cdot \vec{p}\vec{q}$. Prove it starting from $\|\overrightarrow{p(t)q(t)}\|_e =$ constant (rigid body) for all particles $P_{Obj}, Q_{Obj} \in Obj$ where $p(t) = \tilde{\Phi}(t, P_{Obj})$ and $q(t) = \tilde{\Phi}(t, Q_{Obj})$.

Answer. Choose a $O \in \mathbb{R}^3$. let $p(t) = \tilde{\Phi}(t, P_{Obj})$ and $q(t) = \tilde{\Phi}(t, Q_{Obj})$. Thus $\frac{d}{dt} \overrightarrow{p(t)q(t)} = \frac{d}{dt} \overrightarrow{Oq(t)} - \frac{d}{dt} \overrightarrow{Op(t)} = \vec{v}(t, q(t)) - \vec{v}(t, p(t))$. And $\|\overrightarrow{p(t)q(t)}\|_e^2 = \langle \overrightarrow{p(t)q(t)}, \overrightarrow{p(t)q(t)} \rangle_g =$ constant, thus $\frac{d}{dt} \langle \overrightarrow{p(t)q(t)}, \overrightarrow{p(t)q(t)} \rangle_g = 0 = 2 \langle \frac{d}{dt} \overrightarrow{p(t)q(t)}, \overrightarrow{p(t)q(t)} \rangle_g$, thus $0 = (\vec{v}(t, q(t)) - \vec{v}(t, p(t)), \overrightarrow{p(t)q(t)})_g$ (equiprojectivity property). \blacksquare

5.3 Pure rotation

Definition 5.6 A pure rotation is a non constant twist \vec{v} s.t. $\exists c_0 \in \mathbb{R}^3, \vec{v}(c_0) = \vec{0}$.

Hence such a c_0 is in $\text{Ax}(\vec{v})$, cf prop. 4.8-3, so, for all $q \in \mathbb{R}^3$,

$$\vec{v}(q) = \vec{\omega}_e \times_e \overrightarrow{c_0 q} \quad \text{with} \quad \vec{\omega}_e \neq \vec{0}. \quad (5.4)$$

(So here $\vec{v}(q) \perp \vec{\omega}_e$ for all $q \in \mathbb{R}^3$ and $\text{Ax}(\vec{v}) = c_0 + \text{Vect}\{\vec{\omega}_e\}$).

Exercise 5.7 Prove: A twist \vec{v} is the sum of a pure rotation and a translation.

Answer. With $\vec{v}(p) = \vec{v}(O) + \vec{\omega}_e \times_e \overrightarrow{Op}$: Call \vec{v}_r the pure rotation defined by $\vec{v}_r(p) = \vec{\omega}_e \times_e \overrightarrow{Op}$ and call \vec{v}_t the translation defined by $\vec{v}_t(p) = \vec{v}(O)$. We have $(\vec{v}_t + \vec{v}_r)(p) = \vec{v}(p)$, for all p , hence $\vec{v} = \vec{v}_r + \vec{v}_t$. \blacksquare

Exercise 5.8 Fix (\vec{e}_i) , write $\times_e = \times$ and $\vec{\omega}_e = \vec{\omega}$, let $\vec{v}_1(q) = \vec{\omega}_1 \times \overrightarrow{c_1 q}$ and $\vec{v}_2(q) = \vec{\omega}_2 \times \overrightarrow{c_2 q}$.

1- Suppose $\text{Ax}(\vec{v}_1) \parallel \text{Ax}(\vec{v}_2)$, axes disjoint, and $\vec{\omega}_1 + \vec{\omega}_2 \neq \vec{0}$. Find $\text{Ax}(\vec{v}_1 + \vec{v}_2)$ and prove that $\vec{v}_1 + \vec{v}_2$ is a pure rotation.

1'- Suppose $\text{Ax}(\vec{v}_1) \parallel \text{Ax}(\vec{v}_2)$, axes disjoint, and $\vec{\omega}_1 + \vec{\omega}_2 = \vec{0}$. Prove that $\vec{v}_1 + \vec{v}_2$ is a translation.

2- Suppose $\text{Ax}(\vec{v}_1) \not\parallel \text{Ax}(\vec{v}_2)$ and the axes intersect at only one point O . Find $\text{Ax}(\vec{v}_1 + \vec{v}_2)$, and prove that $\vec{v}_1 + \vec{v}_2$ is a pure rotation.

3- Suppose $\text{Ax}(\vec{v}_1) \not\parallel \text{Ax}(\vec{v}_2)$ and the axes don't intersect. Find $\text{Ax}(\vec{v}_1 + \vec{v}_2)$, and prove that $\vec{v}_1 + \vec{v}_2$ is not a pure rotation. Give a “simple” particular $c_0 \in \text{Ax}(\vec{v}_1 + \vec{v}_2)$.

Answer. The notations tells: $c_1 \in \text{Ax}(\vec{v}_1)$, $c_2 \in \text{Ax}(\vec{v}_2)$, $(\vec{v}_1 + \vec{v}_2)(q) = \vec{\omega}_1 \times \overrightarrow{c_1 q} + \vec{\omega}_2 \times \overrightarrow{c_2 q}$ for all q .

1- Here $\vec{\omega}_2 = \lambda \vec{\omega}_1$ with $\lambda \neq -1$, thus $(\vec{v}_1 + \vec{v}_2)(q) = \vec{\omega}_1 \times (\overrightarrow{c_1 q} + \lambda \overrightarrow{c_2 q}) = (\lambda + 1) \vec{\omega}_1 \times (\frac{1}{\lambda + 1} \overrightarrow{c_1 q} + \frac{\lambda}{\lambda + 1} \overrightarrow{c_2 q})$. Hence choose $c_0 \in \mathbb{R}^3$ s.t. $\frac{1}{\lambda + 1} \overrightarrow{c_1 c_0} + \frac{\lambda}{\lambda + 1} \overrightarrow{c_2 c_0} = \vec{0}$ (barycentric point on the straight line containing c_1 and c_2): We get $\vec{v}(c_0) = \vec{0}$ and $\text{Ax}(\vec{v}_1 + \vec{v}_2) = c_0 + \text{Vect}\{\vec{\omega}_1 + \vec{\omega}_2\}$. Remark (on barycentric points): We have $\overrightarrow{c_1 c_0} = \frac{1}{\lambda + 1} \overrightarrow{c_1 c_2}$, thus c_0 in between c_1 and c_2 iff $0 < \frac{1}{\lambda + 1} < 1$, i.e. iff $\lambda > 0$, i.e. iff $\vec{\omega}_1$ and $\vec{\omega}_2$ have the same orientation.

1'- $(\vec{v}_1 + \vec{v}_2)(q) = (\vec{v}_1 + \vec{v}_2)(p) + (\vec{\omega}_1 + \vec{\omega}_2) \times \overrightarrow{pq} = (\vec{v}_1 + \vec{v}_2)(p) + \vec{0}$ for all p, q , so $\vec{v}_1 + \vec{v}_2$ is constant; Suppose $\exists q \in \mathbb{R}^3$ s.t. $(\vec{v}_1 + \vec{v}_2)(q) = \vec{0}$: Hence $\vec{\omega}_1 \times \overrightarrow{c_1 q} + (-\vec{\omega}_1) \times \overrightarrow{c_2 q} = \vec{0}$, thus $\vec{\omega}_1 \times \overrightarrow{c_1 c_2} = \vec{0}$, thus $\vec{\omega}_1 \parallel \overrightarrow{c_1 c_2}$, absurd because the axes are parallel and disjoint. Thus $\vec{v}_1 + \vec{v}_2 \neq \vec{0}$.

2- Take $c_1 = c_2 = 0$, thus $(\vec{v}_1 + \vec{v}_2)(q) = (\vec{\omega}_1 + \vec{\omega}_2) \times \overrightarrow{Oq}$, thus $(\vec{v}_1 + \vec{v}_2)(O) = \vec{0}$ and $\text{Ax}(\vec{v}_1 + \vec{v}_2) = O + \text{Vect}\{\vec{\omega}_1 + \vec{\omega}_2\}$.

3- Here $\vec{\omega} := \vec{\omega}_1 + \vec{\omega}_2 \neq \vec{0}$ and (4.7) tells that c_0 defined by $\vec{c}_1 \vec{c}_0 = \frac{1}{\|\vec{\omega}\|^2} \vec{\omega} \times (\vec{v}_1 + \vec{v}_2)(c_1) = \frac{1}{\|\vec{\omega}\|^2} \vec{\omega} \times \vec{v}_2(c_1) = \frac{1}{\|\vec{\omega}\|^2} \vec{\omega} \times (\vec{\omega}_2 \times \vec{c}_2 \vec{c}_1)$, i.e.

$$\vec{c}_1 \vec{c}_0 = \frac{1}{\|\vec{\omega}\|^2} \left((\vec{\omega} \bullet_{ge} \vec{c}_2 \vec{c}_1) \vec{\omega}_2 - (\vec{\omega} \bullet_{ge} \vec{\omega}_2) \vec{c}_2 \vec{c}_1 \right) \quad (5.5)$$

is in $\text{Ax}(\vec{v}_1 + \vec{v}_2)$, so $\text{Ax}(\vec{v}_1 + \vec{v}_2) = c_0 + \text{Vect}\{\vec{\omega}_1 + \vec{\omega}_2\}$.

In particular, choose c_1 and c_2 s.t. $\vec{c}_1 \vec{c}_2 \perp \vec{\omega}_1$ and $\perp \vec{\omega}_2$, i.e. the segment $[c_1, c_2]$ is the shortest segment joining $\text{Ax}(\vec{v}_1)$ and $\text{Ax}(\vec{v}_2)$. Thus $\vec{c}_1 \vec{c}_2 \in \text{Vect}\{\vec{\omega}_1, \vec{\omega}_2\}^\perp$ and $\vec{c}_1 \vec{c}_2 \perp \vec{\omega}_1 + \vec{\omega}_2$. Thus

$$\vec{c}_1 \vec{c}_0 = -\frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2} \vec{c}_2 \vec{c}_1, \quad \text{and} \quad \vec{c}_2 \vec{c}_0 = \vec{c}_2 \vec{c}_1 + \vec{c}_1 \vec{c}_0 = \left(1 - \frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2}\right) \vec{c}_2 \vec{c}_1. \quad (5.6)$$

In particular c_0 is in the straight line containing c_1, c_2 . Thus $\vec{v}_1(c_0) = \vec{\omega}_1 \times \vec{c}_1 \vec{c}_0 = -\frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2} \vec{\omega}_1 \times \vec{c}_2 \vec{c}_1$, and $\vec{v}_2(c_0) = \vec{\omega}_2 \times \vec{c}_2 \vec{c}_0 = \left(1 - \frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2}\right) \vec{\omega}_2 \times \vec{c}_2 \vec{c}_1$. Thus $(\vec{v}_1 + \vec{v}_2)(c_0) = \left(-\frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2} \vec{\omega}_1 + \left(1 - \frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2}\right) \vec{\omega}_2\right) \times \vec{c}_2 \vec{c}_1$. And $\vec{\omega}_1$ and $\vec{\omega}_2$ are independent, thus $\vec{\omega}$ and $\vec{\omega}_2$ are independent, thus $\vec{\omega} \bullet_{ge} \vec{\omega}_2 \neq 0$ and $\left(-\frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2} \vec{\omega}_1 + \left(1 - \frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2}\right) \vec{\omega}_2\right) \neq \vec{0}$, together with $\left(-\frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2} \vec{\omega}_1 + \left(1 - \frac{\vec{\omega} \bullet_{ge} \vec{\omega}_2}{\|\vec{\omega}\|^2}\right) \vec{\omega}_2\right) \perp \vec{c}_2 \vec{c}_1 \neq \vec{0}$; Thus $(\vec{v}_1 + \vec{v}_2)(c_0) \neq \vec{0}$, thus $\vec{v}_1 + \vec{v}_2$ isn't a pure rotation. ■

6 Wrench = static torsor

6.1 Definition

Let (\vec{e}_i) be a Euclidean basis and $\times_e =^{\text{noted}} \times$.

Definition 6.1 Let $P_0 \in \mathbb{R}^3$ (e.g. the position of a bolt). Let $P_f \in \mathbb{R}^3$ and let $\vec{f}(P_f)$ be a vector at P_f interpreted as a force at P_f . The moment $\vec{M}_{P_f}(P_0)$ called the torque at P_0 applied by the force $\vec{f}(P_f)$ is

$$\vec{M}_{P_f}(P_0) := \vec{f}(P_f) \times \overrightarrow{P_f P_0} \quad (\in \text{Vect}\{\vec{f}(P_f), \overrightarrow{P_f P_0}\}^\perp). \quad (6.1)$$

The ‘‘moment arm’’ at P_0 is the distance between the straight line $P_f + \text{Vect}\{\vec{f}(P_f)\}$ and P_0 , i.e. the distance between P_0 and its orthogonal projection on $P_f + \text{Vect}\{\vec{f}(P_f)\}$.

Definition 6.2 If Ω is a set in \mathbb{R}^3 then the wrench due to $\vec{f}(P_f)$ is the screw $\vec{M}_f: \Omega \rightarrow \overline{\mathbb{R}^3}$ defined by: For all $P \in \Omega$,

$$\vec{M}_f(P) = \vec{f}(P_f) \times \overrightarrow{P_f P} \quad (= \overrightarrow{P_f P} \times \vec{f}(P_f)). \quad (6.2)$$

$\vec{f}(P_f)$ is the resultant vector of the wrench, and $\vec{M}_f(P)$ is the moment at P . (So $\vec{M}_f(P_f) = \vec{0}$ and $\text{Ax}(\vec{M}_f) = P_f + \text{Vect}\{\vec{f}(P_f)\}$).

Remark 6.3 So: A torque $\vec{M}_{P_f}(P_0)$ is used to screw a nut which is at P_0 . A wrench \vec{M}_f gives the torque $\vec{M}_f(P)$ on any point P in \mathbb{R}^3 due to $\vec{f}(P_f)$ at P_f . ■

6.2 Couple of forces and resulting wrench

Consider two vectors (forces) $\vec{f}_1(P_{f_1})$ and $\vec{f}_2(P_{f_2})$ at two distinct points P_{f_1} and P_{f_2} .

Let $P_0 = P_{f_1} + \frac{1}{2} \overrightarrow{P_{f_1} P_{f_2}}$ (the midpoint, e.g. P_0 is the position of a nut holding a car wheel and P_{f_1} and P_{f_2} are the ends of a lug wrench used to unscrew the nut, drawing)). So $\overrightarrow{P_{f_2} P_0} = -\overrightarrow{P_{f_1} P_0}$. And suppose that $\vec{f}_2(P_{f_2}) = -\vec{f}_1(P_{f_1})$ and $\vec{f}_1(P_{f_1}) \perp \overrightarrow{P_{f_1} P_0}$ (drawing). We get: The sum of the torques at P_0 is

$$\vec{M}(P_0) := \vec{M}_{P_{f_1}}(P_0) + \vec{M}_{P_{f_2}}(P_0) = \vec{f}_1(P_{f_1}) \times \overrightarrow{P_{f_1} P_0} + \vec{f}_2(P_{f_2}) \times \overrightarrow{P_{f_2} P_0} = 2 \vec{f}_1(P_{f_1}) \times \overrightarrow{P_{f_1} P_0} \quad (6.3)$$

(expected result).

More generally, let Ω be the segment $[P_{f_1}, P_{f_2}]$ and $P \in [P_{f_1}, P_{f_2}]$ (so $P = P_{f_1} + \lambda \overrightarrow{P_{f_1} P_{f_2}}$). We get the wrenches $\vec{M}_{P_{f_1}}$ and $\vec{M}_{P_{f_2}}$ defined in $[P_{f_1}, P_{f_2}]$ and their sum:

$$\vec{M}(P) := (\vec{M}_{P_{f_1}} + \vec{M}_{P_{f_2}})(P) = \vec{f}_1(P_{f_1}) \times \overrightarrow{P_{f_1} P} + \vec{f}_2(P_{f_2}) \times \overrightarrow{P_{f_2} P} = \vec{f}_1(P_{f_1}) \times \overrightarrow{P_{f_1} P_{f_2}} = \text{constant} \quad (6.4)$$

(independent of P); In fact, the ‘‘moment arms’’ $d(P, P_{f_1})$ and $d(P, P_{f_2})$ (‘‘one short and one long’’) give (6.4). This wrench \vec{M} is a constant screw along $[P_{f_1}, P_{f_2}]$.

More generally Ω is extended to \mathbb{R}^3 : we also get (6.4): The wrench \vec{M} is a constant screw in \mathbb{R}^3 .

References

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